

**ELECTRONICALLY FILED  
MAY 19, 2006**

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9 | (Proposed) Counsel for the Investor Committees

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

|    |  |  |
|----|--|--|
| 12 | In re:<br>USA COMMERCIAL MORTGAGE COMPANY<br>Debtor                    | ) BK-S-06-10725-LBR<br>)) Chapter 11<br>)) |
| 13 |  |  |
| 14 | In re:<br>USA CAPITAL REALTY ADVISORS, LLC,<br>Debtor                  | ) BK-S-06-10726-LBR<br>)) Chapter 11<br>)) |
| 15 |  |  |
| 16 | In re:<br>USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,<br>Debtor      | ) BK-S-06-10727-LBR<br>)) Chapter 11<br>)) |
| 17 |  |  |
| 18 | In re:<br>USA CAPITAL FIRST TRUST DEED FUND, LLC,<br>Debtor.           | ) BK-S-06-10728-LBR<br>)) Chapter 11<br>)) |
| 19 |  |  |
| 20 | In re:<br>USA SECURITIES, LLC,<br>Debtor.                              | ) BK-S-06-10729-LBR<br>)) Chapter 11<br>)) |
| 21 |  |  |
| 22 | Affects  | )<br>))                                    |
| 23 | <input type="checkbox"/> All Debtors                                   | ) Date: June 5, 2006                       |
| 24 | <input checked="" type="checkbox"/> USA Commercial Mortgage Co.        | ) Time: 9:30 a.m.                          |
| 25 | <input type="checkbox"/> USA Securities, LLC                           | ) Place: Courtroom #2                      |
|    | <input type="checkbox"/> USA Capital Realty Advisors, LLC              | )  |
|    | <input checked="" type="checkbox"/> USA Capital Diversified Trust Deed | )  |
|    | <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC     | )  |

## **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on the 19<sup>th</sup> day of May 2006, I served the following documents: (i) Application for Order Appointing Shea & Carlyon, Ltd. as Special (Nevada) Counsel for the Official Committees of Equity Security Holders of USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust Deed Funds, LLC; and the Official Committee of Holders of Executory Contract rights of USA Commercial Mortgage Company; (ii) Declaration of James Patrick Shea, Esq. in Support of Application; and Notice of Hearing on Shortened Time re Committee Counsel Employment Application.

I served the above-named document(s) to the listed parties by the following means:

- a. ECF System (See attached Notices of Electronic Filing)  
 b. United States mail, postage fully prepaid  
 c. Personal Service  
 d. By direct email (as opposed to through the ECF System)  
 e. By fax transmission  
 f. By messenger

I declare under penalty of perjury that the foregoing is true and correct.

Dated the 19<sup>th</sup> day of May, 2006.

  
Anna-Marie Boehmer, an employee of  
SHEA & CARLYON, LTD.

**File a Motion:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/19/2006 at 2:30 PM PDT and filed on 5/19/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 303

**Docket Text:**

Application to Employ SHEA & CARLYON, LTD as SPECIAL COUNSEL Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee\electronic filing\Employment Application of Shea & Carlyon.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=5/19/2006] [FileNumber=6908920-0]  
[1f5cdedcde30d655a5172208a9031853df90f78974b5bac4c9de18e4e633528bcecc  
18ec2078ce01b347646604f46403fa40826cd33ab37386d3dfa32bd0eae7]]

**06-10725-lbr Notice will be electronically mailed to:**

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**06-10725-lbr Notice will not be electronically mailed to:**

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LAW OFFICES OF JAMES G SCHWARTZ

**Miscellaneous:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/19/2006 at 2:35 PM PDT and filed on 5/19/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 304

**Docket Text:**

Declaration of *James Patrick Shea, Esq.* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[303] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee\electronic filing\Declaration of JPS re Employment Application.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=5/19/2006] [FileNumber=6908954-0]  
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0e72a747306283265f946b241ea2d67001b8e4a0403cee6e9cc8cf43a414]]

**06-10725-lbr Notice will be electronically mailed to:**

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**File a Notice:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada**

## Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/19/2006 at 3:12 PM PDT and filed on 5/19/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 307

**Docket Text:**

Notice of Hearing on *Shortened Time*. Hearing scheduled for 6/5/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[280] Application to Employ filed by Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION, [303] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee\electronic filing\NOH on Employment Applications OST.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=5/19/2006] [FileNumber=6909197-0]  
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8d42094f3a2686f8296bee5d12a25698b573bb1a30e4f343d9f9bf8eb351]]

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